

15th March, 2018

The BSE Limited,
Listing Department,
Phiroze Jeejeebhoy Towers,
Dalal Street,
Mumbai – 400 001

National Stock Exchange of India Limited,
Listing Department
“Exchange Plaza”
Bandra Kurla Complex,
Bandra (E), Mumbai – 400 051

Scrip Code: 540173

Symbol: PNBHOUSING

Dear Sirs,

Sub: Intimation of approval for issuance of NCDs

We wish to inform you that the Board of Directors of the Company at its meeting held on 15th March, 2018 has approved issuance of Non-convertible secured/ unsecured debentures aggregating upto an amount Rs. 8,000 crore in tranches. Further details including the terms of issue will be submitted with the stock exchanges prior to the said issue(s).

This is for your kind information.

Thank you

For PNB Housing Finance Limited



Sanjay Jain
Company Secretary & Head Compliance